



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/15/2024-25

Date: 18.04.2024

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir / Madam,

Sub: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV Centralized Database for Corporate Bonds/Debentures

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, for Centralized Database for corporate bonds/ debentures, please find herewith the enclosed 'Annexure XIV-B' containing details as prescribed in the aforesaid SEBI Circular.

This is for your record & information please.

Yours faithfully,

For Bank of Maharashtra

(Nehal Rawat)
Company Secretary & Compliance Officer

Encl : As above



Annexure XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on 31st March 2024 (once a year)

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Qty	First Issue/ Further issue	Exchange
1	INE457A08134	26.12.2022	28.12.2022	880	First Issue	BSE
2	INE457A08118	08.09.2022	13.09.2022	710	First Issue	BSE
3	INE457A08100	24.03.2022	29.03.2022	290	First Issue	BSE
4	INE457A08126	07.12.2022	12.12.2022	348	First Issue	BSE
5	INE457A08092	21.10.2021	27.10.2021	1000	First Issue	BSE
6	INE457A08084	23.03.2021	24.03.2021	1000	First Issue	BSE
7	INE457A08076	11.02.2021	15.02.2021	2050	First Issue	BSE
8	INE457A08068	14.12.2020	15.12.2020	2007	First Issue	BSE
9	INE457A08050	06.03.2020	24.03.2020	6000	First Issue	BSE / NSE
10	INE457A08035	27.06.2016	05.07.2016	5000	First Issue	BSE/ NSE
11	INE457A08142	18.09.2023	21.09.2023	550	First Issue	BSE
12	INE457A08159	14.12.2023	15.12.2023	259	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange

Sr. No.	ISIN	Listing notification by stock exchange
1	INE457A08134	https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?txtscripcd=532525
2	INE457A08118	
3	INE457A08100	https://www.nseindia.com/resources/exchange-communication-circulars
4	INE457A08126	
5	INE457A08092	
6	INE457A08084	
7	INE457A08076	
8	INE457A08068	
9	INE457A08050	



10	INE457A08035	
11	INE457A08142	
12	INE457A08159	

3. Details of record date :

The details of record dates fixed by the Bank during FY 2023-24 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

4) Details of credit rating

a. Current Rating Details

Sr. No	ISIN	Credit Rating	Rating Action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (Verified / not verified)	Date of Verification
1	INE457A08134	Acuite AA (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Infomeric AA (S)	Reaffirm	07.11.2023	Verified	07.11.2023
2	INE457A08118	Acuite AA (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Infomeric AA (S)	Reaffirm	07.11.2023	Verified	07.11.2023
3	INE457A08100	Acuite AA (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Infomeric AA (S)	Reaffirm	07.11.2023	Verified	07.11.2023
4	INE457A08126	Acuite AA+ (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Infomeric AA+ (S)	Reaffirm	07.11.2023	Verified	07.11.2023
5	INE457A08092	CARE AA+ (S)	Upgrade	30.10.2023	Verified	30.10.2023
		Brickwork AA (P)	Reaffirm	22.09.2023	Verified	22.09.2023
6	INE457A08084	Acuite AA+ (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Brickwork AA (P)	Reaffirm	22/09/2023	Verified	22/09/2023
7	INE457A08076	Acuite AA+ (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Brickwork AA (P)	Reaffirm	22.09.2023	Verified	22.09.2023
8	INE457A08068	Acuite AA+ (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Brickwork AA (P)	Reaffirm	22.09.2023	Verified	22.09.2023
9	INE457A08050	CARE AA+ (S)	Upgrade	30.10.2023	Verified	30.10.2023
		ICRA AA (P)	Reaffirm	05.06.2023	Verified	05.06.2023
10	INE457A08035	CARE AA+ (S)	Upgrade	30.10.2023	Verified	30.10.2023
		ICRA AA (P)	Reaffirm	05.06.2023	Verified	05.06.2023
11	INE457A08142	Acuite AA+ (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Infomeric AA+ (S)	Reaffirm	07.11.2023	Verified	07.11.2023
12	INE457A08159	Acuite AA+ (S)	Reaffirm	19.12.2023	Verified	19.12.2023
		Infomeric AA+ (S)	Reaffirm	07.11.2023	Verified	07.11.2023



b) Earlier ratings details:

Sr. No	ISIN	Credit Rating	Rating Action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (Verified/not verified)	Date of Verification
1	INE457A08134	Acuite AA (S)	New	19.12.2022	Verified	19.12.2022
		Infomerics AA (S)	New	19.12.2022	Verified	19.12.2022
2	INE457A08118	Acuite AA (S)	Reaffirm	19.12.2022	Verified	19.12.2022
		Infomerics AA (S)	Reaffirm	19.12.2022	Verified	19.12.2022
3	INE457A08100	Acuite AA (S)	Reaffirm	19.12.2022	Verified	19.12.2022
		Infomerics AA (S)	Reaffirm	19.12.2022	Verified	19.12.2022
4	INE457A08126	Acuite AA+ (S)	Reaffirm	19.12.2022	Verified	19.12.2022
		Infomerics AA+ (S)	Reaffirm	19.12.2022	Verified	19.12.2022
5	INE457A08092	CARE AA (S)	Upgrade	28.06.2022	Verified	28.06.2022
		Brickwork AA (S)	Reaffirm	23.08.2022	Verified	23.08.2022
6	INE457A08084	Acuite AA+ (S)	Reaffirm	19.12.2022	Verified	19.12.2022
		Brickwork AA (S)	Reaffirm	23.08.2022	Verified	23.08.2022
7	INE457A08076	Acuite AA+ (S)	Reaffirm	19.12.2022	Verified	19.12.2022
		Brickwork AA (S)	Reaffirm	23.08.2022	Verified	23.08.2022
8	INE457A08068	Acuite AA+ (S)	Reaffirm	19.12.2022	Verified	19.12.2022
		Brickwork AA (S)	Reaffirm	23.08.2022	Verified	23.08.2022
9	INE457A08050	CARE AA (S)	Upgrade	28.06.2022	Verified	28.06.2022
		ICRA AA (S)	Upgrade	13.06.2022	Verified	13.06.2022
10	INE457A08035	CARE AA (S)	Upgrade	28.06.2022	Verified	28.06.2022
		ICRA AA (S)	Upgrade	13.06.2022	Verified	13.06.2022

5) Payment Status :

a. Whether Interest Payment made: Yes, Interest Payment made.

b. Details of interest payments: Bank has made timely payment of all interest amounts due on NCDs during the FY 2023-24. The details of status of payment of interest and/or redemption of NCDs due during FY 2023-24 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

c. Details of redemption payments : Not Applicable

6) **Default history information** : Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof : NA
